

# EXHIBIT 68-14





Brian Colvin &lt;bdccorp@gmail.com&gt;

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## Re: Preliminary Agreement for review

1 message

**Chris Beskar** <chris.beskar@stavatti.com>  
 To: Brian Colvin <brian.colvin@stavatti.com>

Tue, Feb 15, 2022 at 1:12 PM

Dear Brian,

Thank you. This looks good to me.

Best Regards,

Chris

On 2/15/2022 12:23 PM, Brian Colvin wrote:

Dear Chris

The funding that is coming in will be structured as follows:

Stavatti UAVS will provide capital under the original agreement formed as of April 2021

**STRUCTURE:**

1. SUAVS will bring capital and receive equity as outlined in agreement financing and equity schedule of Stavatti Aerospace, Ltd., and PPO Project Equity.
2. SAUVS's Investor(s) will receive a predetermined senior amount of Profit Participation equaling 10x Profit Participation total from the PPO disbursement. (NOTE: This disbursement will be split equally 5x to Investor, and 5x to Superior Inc. and/or its assigns)
3. Once the 10x is paid, the remaining equity Profit Participation Payments will revert solely to SUAVS (and/or its assigns). .

**AGREEMENTS to be generated:**

1. Subscription Agreement from SAUVS and/or its Assigns
2. 5x PROMISSORY NOTE to Investor
3. 5x PROMISSORY NOTE to Superior Inc. and/or its Assigns

Kindest regards,

**Brian D. Colvin**

Executive VP of STAVATTI AEROSPACE, LTD.

Chairman & CEO of STAVATTI UAVS, LTD.

TEL: 424-501-5646

TEL: 307-620-7261

email: [Brian.Colvin@stavatti.com](mailto:Brian.Colvin@stavatti.com)

<http://www.stavatti.com>

STAVATTI NIAGARA

9400 Porter Road

Niagara Falls, NY 14304

USA

STAVATTI BUFFALO

4455 Genesee Street

Suite 114  
Buffalo, NY 14225  
USA  
STAVATTI MINNESOTA  
P.O. Box 211258  
Eagan, MN 55121  
USA  
STAVATTI WYOMING  
30 North Gould Street  
Suite 2247  
Sheridan, WY 82801  
USA  
STAVATTI UKRAINE  
Kyivs'ka Street 4  
Suite 217  
Vinnytsia, 21000, Ukraine

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STAVATTI AEROSPACE LTD  
MN TEL: 651-238-5369  
NY TEL: 716-205-8396  
WY TEL: 307-620-7261  
email: [aerospace@stavatti.com](mailto:aerospace@stavatti.com)  
<http://www.stavatti.com>

STAVATTI NIAGARA  
9400 Porter Road  
Niagara Falls, NY 14304  
USA

STAVATTI BUFFALO  
4455 Genesee Street  
Suite 114  
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